





















4th Edition

FOREWORD



HON. DR. IBRAHIM MOHAMMED AWAL Minister For Tourism, Arts and Culture

Tourism is the backbone of economies around the world. It brings in essential currency and investment, creates jobs and stimulates several sectors of the economy.

Over the past few years, the tourism industry in Ghana has positively impacted the economy through initiatives such as the "Year of Return" 2019 and Beyond the Return. Since 2019, The Ghana Tourism Authority in collaboration with other relevant stakeholders have worked hard to generate, consolidate detailed tourism data and publish for the industry and public consumption.

The Ministry is pleased with the report which highlights multiple data points and outcomes within the Tourism industry. The 2022 report demonstrates that the industry has strongly rebounded from the COVID-19 pandemic. Both international and domestic arrivals have almost doubled resulting in an increase in economic activity and revenue.

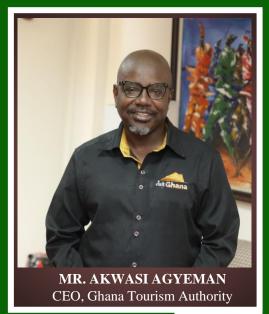
The tourism report serves as a good reference and resource point not only for the industry but for the country to help in policy formulation. It also provides academia and research institutions with data for teaching and learning.

The Ministry of Tourism, Arts and Culture commends the Ghana Tourism Authority for this drive to publish these yearly reports.

MESSAGE FROM CEO

We are pleased to present to you the Ghana Tourism Report 2022, which provides an in-depth information on some key tourism trends of the tourism industry in Ghana. This report is a valuable resource to help our stakeholders better understand the current state of the industry and identify opportunities for growth. It covers several key areas, including Ghana's Domestic Tourism and insights into the trends in the sector.

The COVID-19 pandemic has undoubtedly had a significant impact on the global tourism industry, and Ghana is no exception.



However, the report highlights the improved outcomes due to efforts and measures taken by the Ghana Tourism Authority under the auspices of the Ministry of Tourism, Arts and Culture to mitigate the impact of the pandemic. This has resulted in a strong rebound of the sector from the pandemic. The domestic Tourism drive "Experience Ghana, Share Ghana" has brought about a significant number of visitors at our various tourist sites. International arrivals have also improved to about 81% of pre-pandemic levels, far above the African average.

I encourage you to take the time to read through the report thoroughly and use the insights provided to inform your decision-making. I believe this report will be a valuable resource for policymakers, tourism industry stakeholders, investors, and anyone interested in Ghana's tourism sector. I commend the entire team at GTA especially the Research team for their work in producing this report. As we continue to produce this report year in and year out, we hope it will help inform and shape the future of Ghana's tourism industry.

PREFACE

In accordance with one of the Authority's functions, we collect, compile and publish reports on the tourism sector. The objective of this report is to provide comprehensive information about the tourism and hospitality industry.

The report is generated mostly from primary data collected by the Research, Monitoring and Evaluation Department on international and domestic tourism, hospitality and tourism enterprises and surveys conducted on some events in the course of the year such as the December in GH campaign and the Independence Day celebrations. It must be stated that unlike previous years when surveys on inbound tourism data collection were conducted throughout the year, the 2022 inbound data collection was done for half of the year (January to June) although arrival data is for the 12-month period under study.

This is the fourth edition of the report under the leadership of the Chief Executive Mr. Akwasi Agyeman. This initiative, and his passion to sustain the publication in order to establish a trend, continuously inform, educate and publicize the work of the Authority through research findings on the sector is much appreciated.

The post pandemic era has confirmed the relevance of tourism to our economies and societies. According to the UNWTO, tourism is now part of the global conversation and at the heart of both national and international recovery plans. We believe reliable data is critical to measure progress at all times. We are grateful to our stakeholders and will continue to rely on their support and collaboration to produce this report.



SPENCER DOKU
DIRECTOR: RESEARCH, MONITORING & EVALUATION

TABLE OF

Executiv	e Summary	vi
(A) I	NBOUND TOURISM	1
Iı	nternational Air Travellers Survey	1
(B) 2	022 DECEMBER IN GH	14
E	lighlights of 2022 December in GH Events	15
Iı	nfographics on 2022 December in GH	16
(C) T	OURISM FACT SHEET	22
Iı	nternational Arrivals	23
D	omestic Tourism	24
C	other Tourism Statistics	26
F	otel Occupancy	27
S	ummary of Licensed Tourism Enterprises	28
(D) PF	RODUCT DEVELOPMENT AND INVESTMENT (PDI)	29
(D) Gl	HANA CARES	3 3
K	ey Achievements	33
FIGU	RES	
Figure 1	.0: International Arrivals	4
Figure 2	.0: International Arrivals Receipt	4
Figure 3	.0: Average Tourism Expenditure	5
Figure 4		
Figure 5		
Figure 6	**	
Figure 7	.0: Purpose of Visit	9
Figure 8		
Figure 9	•	
Figure 1	1.0: Gender of Visitors	17
Figure 1	2.0: Age Category of Visitors	17

Figure 14.0:	Number of Visitations to Ghana (2012-2022)18
Figure 14.0:	Visitors Overall Experience With DiGH (2021-2022)18
Figure 14.0:	Place Of Stay By Participants Of DiGH (2021-2022)19
Figure 15.0:	Companionship On Trip To Ghana 2021-202219
Figure 16.0:	Rank Of Diaspora Involvement In The Pillars Of Beyond The Return20
Figure 17.0:	Influence Of Trip To Attend DiGH20
Figure 18.0:	Satisfaction Level Of Visitors in events Participated during DiGH21
Figure 19.0:	Future Visit
TABLES	
Table 1.0:	2022 Top Ten (10) Arrival Countries
Table 2.0:	Top 10 Arrival Countries & Rank (2022-2018)7
Table 3.0:	Top 10 Arrival Countries 2022-2018 & Percentages Of Their Total Annual
	Arrivals23
Table 4.0:	Total Visitation At Attractions/Sites (2018-2022)24
Table 5.0:	Top Ten (10) Most Visited Attractions/sites in Ghana (2022-2018)25
Table 6.0:	Average Tourist Expenditure & Length of Stay (2018-2021)26
Table 7.0:	Licensed Formal Tourism Enterprises (2018-2022)27
Table 8.0:	2020-2022 Hotel Occupancy
Table 9.0:	2022 Licensed Tourism Enterprises

DEFINITION OF ABBREVIATIONS

GIA	Ghana Tourishi Authority
GIS	Ghana Immigration Service
KIA	Kotoka International Airport

RME Research, Monitoring & Evaluation

IATS International Air Travellers Survey

DiGH December In Ghana

EXECUTIVE SUMMARY

The Ghana Tourism Authority is pleased to produce the fourth edition of its annual tourism report covering the various outcomes of the work of the Authority. The report covers inbound visitor data, domestic tourism statistics, facts sheets, the impact of the December in GH campaign, a summary of tourism and hospitality enterprises and other useful data.

This year, we also showcased some of the ongoing infrastructure projects the Authority, the Ministry and our sister agencies are involved in. The various indicators point to the strong performance of the sector.

International arrivals moved from 623,523 in 2021 to 914,892 in 2022 representing 46.73% year on year growth. In the UNWTO's report on the topic "Tourism Set to Return to Prepandemic levels in some Regions in 2023", it was stated that Europe reached nearly 80% of pre-pandemic arrivals and Africa and America 65% of pre-pandemic levels. Ghana's arrivals recovery stood at 81% from the pre-pandemic's levels. This is significantly higher than the African average and around the same recovery levels as the European markets. Average Tourism expenditure also grew significantly from \$1289 in 2021 to \$2743 in 2022.

In the year under review, the various initiatives of the Authority such as Destination Ghana launched by the President, H.E Nana Addo Dankwa Akufo-Addo, in London which highlighted Ghana's openness and readiness, led to significant gains. The Experience Ghana, Share Ghana domestic tourism drive also saw a significant growth in domestic arrivals to the various tourist sites in the country. From 588,946 in 2021, this figure grew to 937,087 in 2022. The Kumasi Zoo, Aburi Botanical Gardens and the Kakum National Park all showed remarkable growth in visitor attendance.

The United States of America (USA) continues to lead inbound visitor arrivals to Ghana. A new entrant, India in 4th place, pushed out China from the top ten inbound markets. However, it is worthy of note that China has been on travel lockdown since 2020.

The number of tourism enterprises licensed by the Authority also showed improvement from 8,037 in 2021 to 8,399 in 2022. Remarkably, we have seen about 324 new project registrations showing a strong investor interest in tourism investments.

Tourism data is critical for policy formation in the sector and also for measuring the returns on the investments in marketing, promotion and infrastructure that the Authority through the Tourism Development Fund continues to make.

We look forward to a deep dive into the data and collaboration with agencies such as the Ghana Statistical Service, Institute of Statistical, Social and Economic Research (ISSER), Bank of Ghana, Ghana Revenue Authority, the Ghana Immigration Service, etc. to move towards a Tourism Satellite Account for Ghana.



INBOUND TOURISM



A. INTERNATIONAL AIR TRAVELLERS SURVEY

1.0 Introduction

The International Air Travellers Survey (IATS) was conducted at the Kotoka International Airport (KIA) terminal 3. It involved 1,511 interviewees from 2022 January to June 2022. Due to an ongoing Ghana International Travellers Survey (GITS) in conjunction with the Ghana Statistical Service, the data collection was truncated at the end of June.

International arrivals has been rebounding strongly since the easing of restrictions associated with the breakout of the Covid-19 pandemic. In 2022, international arrivals grew by about 47% from 623,523 in 2021 to 914,892 in 2022. According to UNWTO's report on the topic "Tourism Set to Return to Pre-Pandemic Levels in Some Regions in 2023" sited on their website on 17 Jan 2023, states that "Every global region recorded notable increases in international tourist numbers". The Europe region reached nearly 80% of pre-pandemic levels in arrivals whereas Africa and the America both recovered about 65% of pre-pandemic arrivals in 2022. Ghana's arrivals recovery stood at 81% from the pre-pandemic's levels. This is significantly higher than the African average and around the same recovery levels as the European markets.

2.0 Sample Size

2022 International Arrivals through the KIA was **867,698** constituting 94.8% of arrivals whereas arrivals through other entry points was **47,194** making up 5.2% of total arrivals. As at end of 2022 June, international arrivals through KIA formed 97.2% (376,400) out of a total of 387,285. The Survey Monkey software's sample size calculator was used to calculate the minimum sample size required to make an inference.

Thus, the minimum sample size needed to make an inference about Ghana's Inbound Tourism was 384 respondents or interviewees with an error term (E=0.05) and a 95% confidence level.

The research instrument used to interview respondents was both a hardcopy and online questionnaire.

2.1 Sampling Technique

Enumerators of the survey, targeted visitors who came into the country for tourism purposes, therefore employing a purposive sampling technique.

2.2 Data Entry and Analysis

Hard copies of visitors' responses were entered unto the Survey Monkey Software. Data was exported to Microsoft Excel for cleaning and analysis.

3.0 Objective of the IATS Survey

To assess socio economic impact, experience and impression of inbound tourism for the 2022 half year (January-June).

Figure 1.0

INTERNATIONAL ARRIVALS 2018-2022

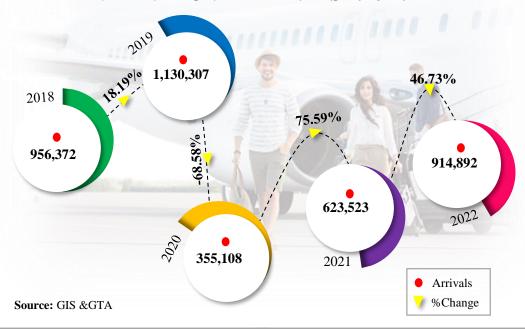


Figure 2.0

INTERNATIONAL ARRIVALS RECEIPT 2018-2022

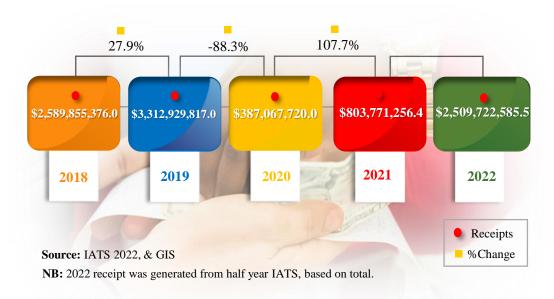
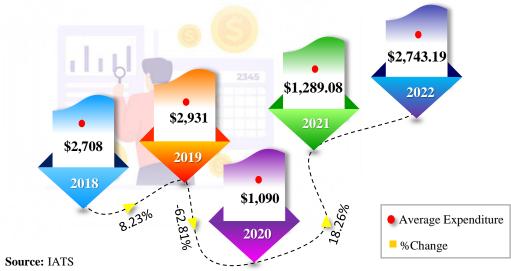


Figure 3.0

AVERAGE TOURIST EXPENDITURE 2018-2022



NB: 2022 Average tourist expenditure, was generated from half year IATS.

Figure 4.0

EXPENDITURE PATTERN OF TOURISTS 2018-2022



Source: IATS

Note: Shopping consists of shopping at formal and informal markets.

NB: 2022 percentages of expenditure pattern of tourist was generated from half year IATS.

Table 1.0

2022 TOP 10 ARRIVAL COUNTRIES

Country	Arrival	Rank
USA	118,369	1 ST
Nigeria	72,786	$2^{\rm ND}$
Britain	47,962	3 RD
India	22,261	4 TH
Germany	22,159	5 TH
Liberia	16,149	6 TH
Netherlands	14,541	7 TH
Cote D'ivoire		8тн
Canada	14,284	9тн
South Africa	12,674	10 TH

Source: GIS & GTA

Table 2.0

TOP 10 ARRIVAL COUNTRIES & RANK 2022-2018

Country	2022	Rank	2021	Rank	2020	Rank	2019	Rank	2018	Rank
USA	118,369	1 ST	92,139	1 ST	39,028	1 ST	118,009	1ST	92,999	2 ND
USA	110,309	1	92,139	1	39,028	1	110,009	1	92,999	2
Nigeria	72,789	2 ND	59,193	2 ND	33,394	2 ND	102,339	2 ND	98,181	1 ST
Britain	47,962	3 RD	34,073	3 RD	20,538	3 RD	69,954	3 RD	58,742	3 RD
India	22,261	4 TH	***	***	***	***	***	***	***	***
Germany	22,159	5 TH	14,785	4 TH	8,103	4 TH	25,022	5 TH	21,688	5 TH
Liberia	16,149	6 TH	***	***	***	***	***	***	***	***
	- 3,5 1,2					1 1	.			
Netherlands	14,541	7 TH	11,923	5 TH	6,028	7 ^{тн}	18,135	7 ^{тн}	15,449	8 TH
	7						1			
Cote D'ivoire	14,284	8 TH	8,413	7 TH	6,210	5 TH	10,167	10 TH	21,633	6 TH
		e TU		-771		оти		o.TU		1 OTH
Canada	13,051	9 ^{тн}	8,475	6 TH	5,522	8 TH	15,371	8 TH	13,811	10 TH
						7 *				
South Africa	12,674	10 TH	7,591	9 ^{ТН}	5,283	9 TH	21,619	6 TH	19,692	7 TH
China	***	***	8,088	8 TH	6,129	6 TH	26,387	4 TH	22,908	4 TH
		4	,		,		ŕ			
France	***	***	7,048	10 TH	5,219	10 TH	14,203	9 TH	14,039	9 TH

Source: GTA & GIS

*** Indicates that these countries were not in the top 10 Arrival Countries in the particular year under review.

Figure 5.0

AGE CATEGORY OF VISITORS

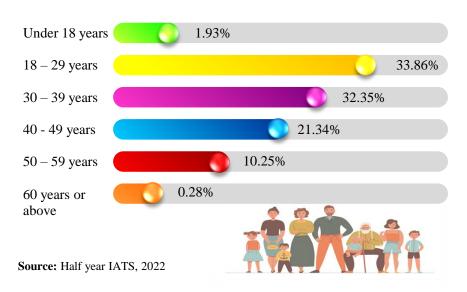


Figure 6.0

TYPE OF ACCOMMODATION FOR VISITORS

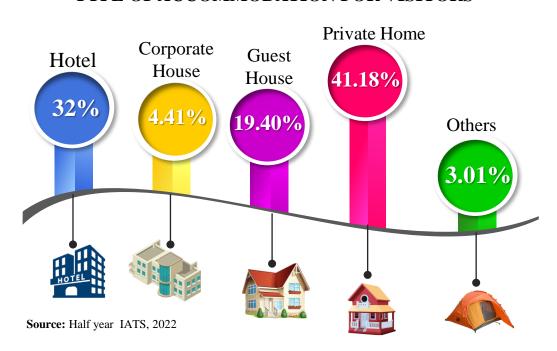
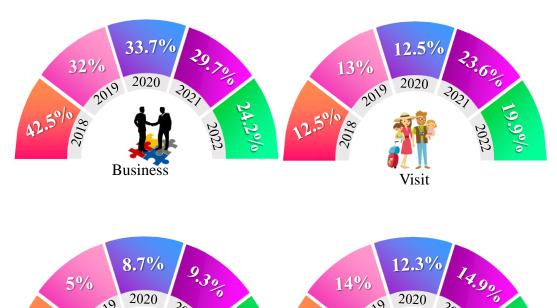


Figure 7.0

PURPOSE OF VISIT 2018-2022



10.40/0 8

Transit

Holiday/Vacation



PURPOSE OF VISIT (2018-2022) CONT'D



Official/Gov't Affairs

Convention

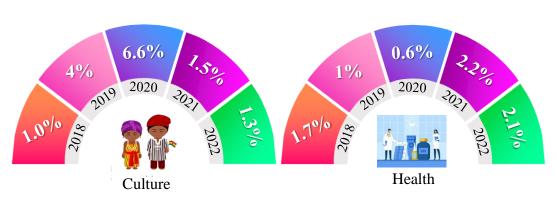




Figure 8.0

VISITORS' IMPRESSION ABOUT GHANA'S TOURISM FACILITIES & SERVICES

Quality of Hotel Facilities



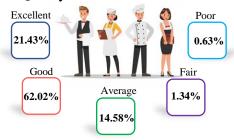
Quality of Hotel Services



Quality of Restaurant Facilities



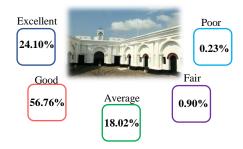
Quality of Restaurant Services



Quality of Cultural Attractions



Forts and Castles



VISITORS' IMPRESSION ABOUT GHANA'S TOURISM FACILITIES & SERVICES CONT'D

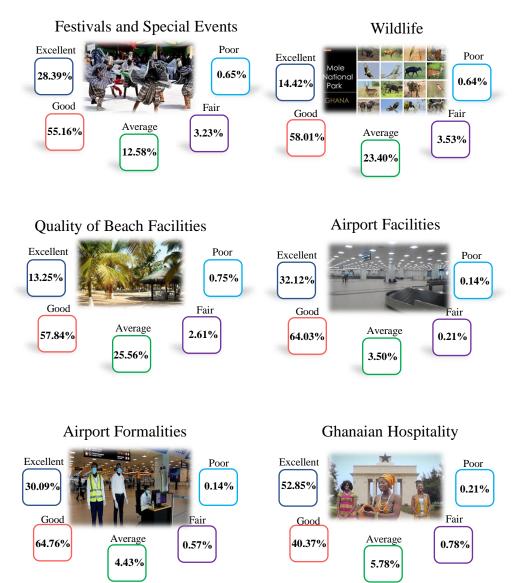
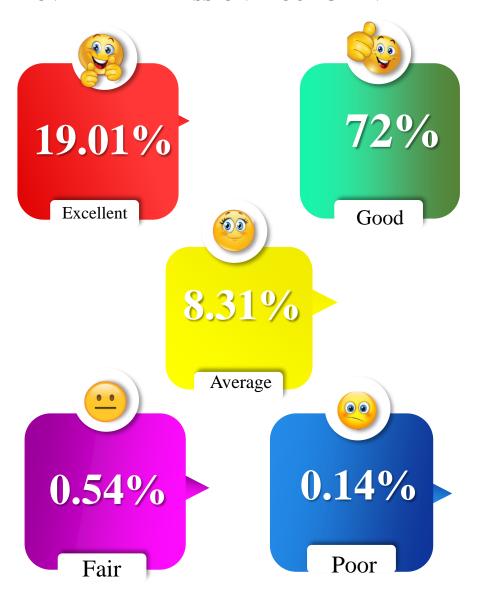


Figure 9.0

OVERALL IMPRESSION ABOUT GHANA





2022 DECEMBER IN GH







INTRODUCTION

December in GH was launched by the Ghana Tourism Authority in August 2019 as part of activities to climax the Year of Return. It has now become a key feature of Ghana's tourism drive.

In August 2022, the sector minister Dr. Ibrahim Mohammed Awal launched the 2022 December in GH event with the expectation that Ghana would receive a record-breaking tourist inflow to the country. Visitors into Ghana in December has been constantly growing since its launch more than other months. 2021 international arrivals for December was 84,965 and that of 2022 was 105,214 representing a percentage growth of 24%.

About 122 were endorsed by GTA and the Beyond the Return Secretariat. The events kick-started on the 6th of November 2022 through to 7th January 2023. At the end of the period, 113 of the endorsed events were held successfully with nine (9), postponed or cancelled.

The RME department conducted a major survey at the Kotoka International Airport (KIA) to objectively assess participants impressions of the December in GH program, and to evaluate the impact of DiGH on participants involvement in the Pillars of the Beyond the Return and on tourism in Ghana at large. Other surveys were conducted at the Taste of Ghana 3.0, Afrochella, GUBA Diaspora Conversation and Tadifest event.

HIGHLIGHTS OF 2022 DIGH SURVEY AT KIA

The survey interviewed 388 visitors who partook in various events. Out of the total interviewees 57.45% were females and 42.55% males with 67.1% of participants being millennials between the age bracket of (18-39years). Comparably, participants of DiGH who had visited the country for the first time dipped in 2022 as seen in figure 12.0 whilst more than 3 times visitors rose in 2022. In figure 14.0, 2022 DiGH tourists lived in private homes (47.77%) more than any other type of accommodation. 42.28% of respondents indicated that, what influenced their trip to partake in DiGH was to reunite with their family whilst, 17.45%, 16.78% and 12.08% came for vacation, tour and experience culture and business respectively.

Moreover, with an average length of stay of 14 nights, expenditure by tourists amounted to \$10,627,381.80 and an overall average daily expenditure per tourist being \$606.79. Accommodation expenditure was the highest among the pattern of expenditures with 33.34% of the total, entertainment and recreation being the second (17.25%) and food and beverage being third (16.56%).

Tourists (89.1%) and (31.74% and 56.31%) had a good level of satisfaction with regards to events they participated and their overall experience of 2022 DiGH program respectively. Over 90% of visitors mentioned that they will visit Ghana in the future.

Figure 10.0

GENDER OF VISITORS

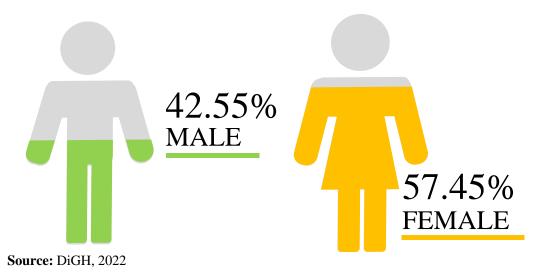
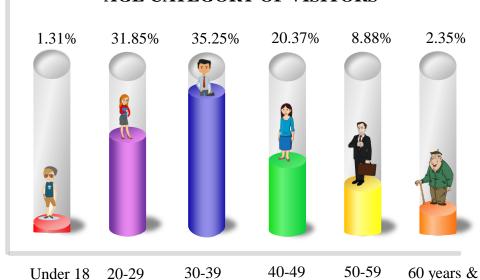


Figure 11.0

AGE CATEGORY OF VISITORS



Source: DiGH, 2022

years

years

17

years

years

above

years

Figure 12.0

NUMBER OF VISITATION TO GHANA (2021-2022)

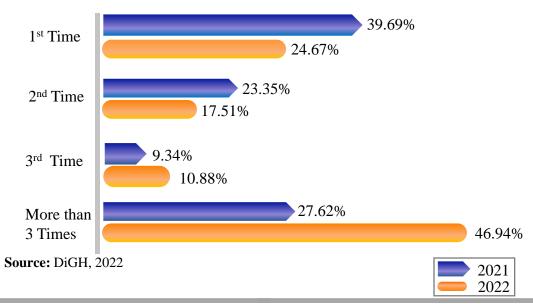
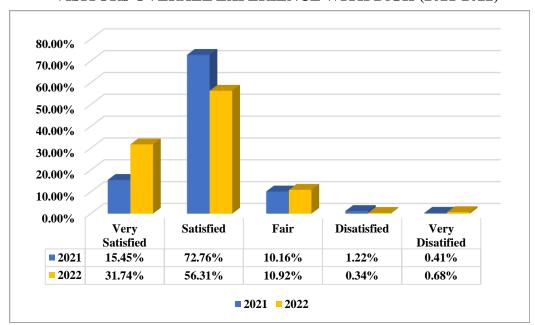


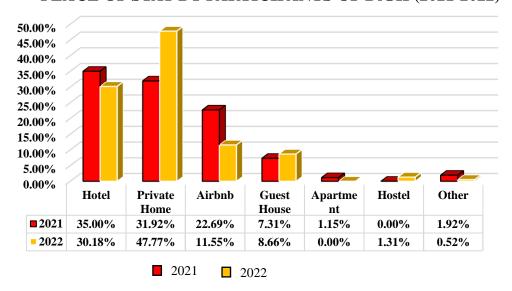
Figure 13.0 VISITORS OVERALL EXPERIENCE WITH DiGH (2021-2022)



Source: DiGH, 2022

Figure 14.0

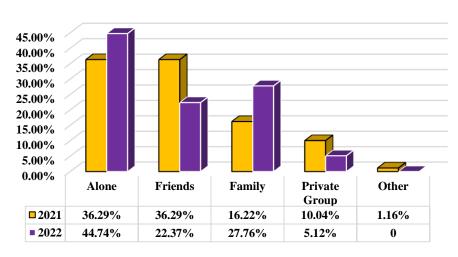
PLACE OF STAY BY PARTICIPANTS OF DIGH (2021-2022)



Source: DiGH, 2022

Figure 15.0

COMPANIONSHIP ON TRIP TO GHANA 2021-2022



Source: DiGH, 2022

2021 2022

Figure 16.0

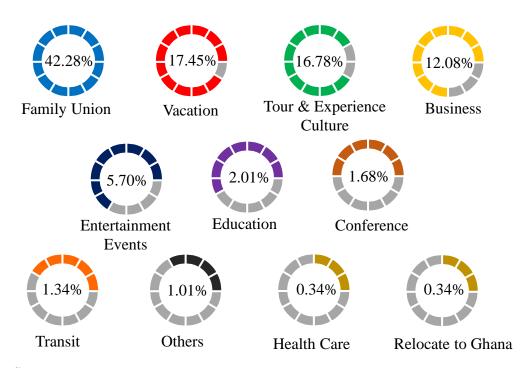
RANK OF DIASPORA INVOLVEMENT IN THE PILLARS OF BEYOND THE RETURN



Source: DiGH, 2022

Figure 17.0

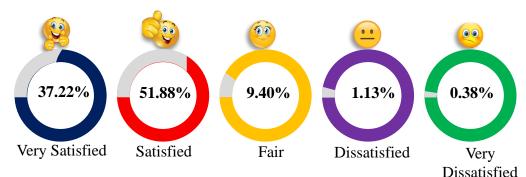
INFLUENCE OF TRIP TO ATTEND DIGH



Source: DiGH, 2022

Figure 18.0

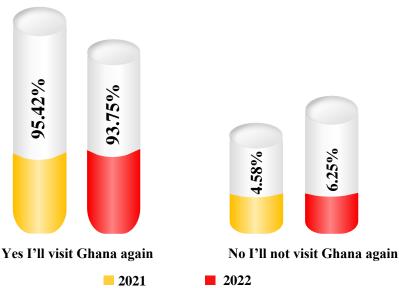
SATISFACTION LEVEL OF VISITORS IN EVENTS PARTICIPATED DUIRNG DIGH



Source: DiGH, 2022

Figure 19.0

FUTURE VISIT (2021-2022)



Source: DiGH, 2022



TOURISM FACT SHEET



INTERNATIONAL ARRIVALS

Table 3.0

TOP 10 ARRIVAL COUNTRIES 2022-2018 & PERCENTAGES OF THEIR TOTAL ANNUAL ARRIVALS

2022							
Country	Arrival	%					
USA	118,369	12.9					
Nigeria	72,786	8.0					
Britain	47,962	5.2					
India	22,261	2.4					
Germany	22,159	2.4					
Liberia	16,149	1.8					
Netherlands	14,541	1.6					
Cote D'ivoire	14,284	1.6					
Canada	13,051	1.4					
South Africa	12,674	1.4					

	2021	
Country	Arrival	%
USA	92,139	14.8
Nigeria	59,193	9.5
Britain	34,073	5.5
Germany	14,785	2.4
Netherlands	11,923	1.9
Canada	8,475	1.4
Cote D'ivoire	8,413	1.3
China	8,088	1.3
South Africa	7,591	1.2
France	7,048	1.1

2	020	
Country	Arrival	%
USA	39,028	11
Nigeria	33,394	9.4
Britain	20,538	5.8
Germany	8,103	2.3
Cote D'ivoire	6,210	1.7
China	6,129	1.7
Netherlands	6,028	1.7
Canada	5,522	1.6
South Africa	5,283	1.5
France	5,219	1.5

Source: GIS & GTA

TOP 10 ARRIVAL COUNTRIES 2018-2022 & PERCENTAGES OF THEIR TOTAL ANNUAL ARRIVALS CONT'D

	2019							
Country	Arrival	%						
USA	118,009	10.4						
Nigeria	102,339	9.1						
Britain	69,954	6.2						
China	26,387	2.3						
Germany	25,022	2.2						
South Africa	21,619	1.9						
Netherlands	18,135	1.6						
Canada	15,371	1.4						
France	14,203	1.3						
Cote D'ivoire	10,167	0.9						

	2018	
Country	Arrival	%
Nigeria	98,181	10.3
USA	92,999	9.7
Britain	58,742	6.1
China	22,908	2.4
Germany	21,688	2.3
Cote D'ivoire	21,633	2.3
South Africa	19,692	2.1
Netherlands	15,449	1.6
France	14,039	1.5
Canada	13,811	1.4

Source: GIS & GTA

Table 4.0

DOMESTIC TOURISM

TOTAL VISITATION AT ATTRACTIONS/SITES (2018-2022)

DESCRIPTION	2018	0/0	2019	%	2020	%	2021	%	2022	0/0
RESIDENT	459,594	72.35	464,162	69.35	173,988	82.62	516,990	88	795,991	84.94
NON - RESIDENT	175,600	27.65	205,149	30.65	36,594	17.38	71,956	12	149,414	15.06
TOTAL	635,194	100	669,311	100	210,582	100	588,946	100	937,087	100

Source: GTA RME DEPT

Figure 5.0

TOP 10 MOST VISITED ATTRACTIONS/SITES IN GHANA 2022-2018

Attractions/Sites	2022	Rank	2021	Rank	2020	Rank	2019	Rank	2018	Rank
Aburi Gardens	186,109	1 ST	42,706	5 TH	***	***	***	***	27,887	7 TH
Kakum National Park	136,256	2^{ND}	86,035	1 ST	54,514	1 ST	126,190	1 ST	127,752	1 ST
Kumasi Zoo	114,684	3 RD	69,208	2 ND	***	***	51,930	6 TH	15,901	10 TH
Cape Coast Castle	86,692	4 TH	47,931	4 TH	37,631	2 ND	88,124	3 RD	74,987	3 RD
Elimina Castle	72,691	5 TH	36,302	6 TH	23,193	4 TH	69,544	4 TH	65,208	4 TH
Shai Hills Reserve	48,116	6 TH	***	***	16,351	5 TH	***	***	23,600	8 TH
Accra Zoo	45,825	7 TH	32,764	8 TH	***	***	***	***	***	***
Bunso Arboretum	40,895	8 TH	30,152	9 TH	***	***	***	***	***	***
Prempeh II Jubilee Museum	21,139	9 ^{ТН}	***	***	***	***	***	***	***	***
Kintampo Waterfalls	18,231	10 TH	***	***	10,848	6 TH	18,420	7 ^{тн}	***	***
Kwame Nkrumah Memorial	***	***	28,361	10 TH	34,678	3 RD	98,678	2 ND	82,262	2 ND
Manhyia Palace Museum	***	***	***	***	***	***	60,423	5 TH	53,002	5 TH
Wli Falls	***	***	***	***	6,061	8 TH	***	***	38,376	6 TH
Mole National Park	***	***	***	***	***	***	13,796	9 TH	18,387	9 TH
Komfo Anokye Sword	***	***	***	***	***	***	10,526	10 TH	***	***
Lake Bosomtwi	***	***	***	***	***	***	17,088	8 TH	***	***
Nzulezo	***	***	***	***	7,688	7 TH	***	***	***	***
Boabeng-Fiema Monkey Sanctuary	***	***	***	***	3,793	отн	***	***	***	***
Zenga Crocodile Pond	***	***	***	***	2,564	10 TH	***	***	***	***
_	***	***		3 RD	2,504 ***	***	***	***	***	***
Larabanga Mosque	***	***	55,395	7TH	***	***	***	***	***	***
Mognori Total	770,638	***	35,243 464,097	/111	197,321	***	554,719	***	527,362	***

Source: GTA RME DEPT

*** Indicates that these Attractions were not part of the top 10 in the particular year under review.

OTHER TOURISM STATISTICS

Table 6.0

AVERAGE TOURIST EXPENDITURE & LENGTH OF STAY 2018-2022

Year	Average Expenditure	Average Length of Stay
2018	2,708.00	15
2019	2,931.00	10
2020	1,090.00	12
2021	1,289.00	14
2022	2,743.00	14

Source: IATS

Table 7.0

LICENSED FORMAL TOURISM ENTERPRISES 2018-2022

		F, B &	TRAVEL	
YEAR	ACCOMMODATION	ENT.	TRADE	TOTAL
2018	3,454	499	487	4,440
2019	4,131	599	557	5,287
2020	3,538	538	479	4,555
2021	4,151	520	408	5,079
2022	4,190	670	516	5,376

Source: GTA.

LEGEND

F, B & E – FOOD, BEVERAGE & ENTERTAINMENT

TRAVEL TRADE - CAR RENTAL, TRAVEL & TOUR & TOURS ONLY

HOTEL OCCUPANCY RATES

Table 8.0

2020-2022 HOTEL OCCUPANCY

Hotel Rating	2020	2021	2022
1 – Star hotel	13%	22%	21%
2 – Star hotel	8%	33%	40%
3 – Star hotel	31%	18%	36%
4 – Star hotel	38%	42%	45%
5 – Star hotel	31%	50%	65%
Budget hotel	16%	22%	18%
Guesthouse	30%	26%	29%
Overall Average Occupancy	18%	30%	36%

Source: GTA RME DEPT

SUMMARY OF LICENSED TOURISM ENTERPRISES 2022

Table 9.0

2022 LICENSED TOURISM ENTERPRISES

		Car	Conference and		Food and	Home		Travel and	
Region	Accommodation	Rental	Event Hall	Entertainment	Beverage	Stay	Hostel	Tour	Total
Ahafo	63	-	-	-	1	-	-	-	64
Ashanti	700	9	-	2	59	-	73	77	920
Bono	179	-	-	-	6	-	3	8	196
Bono East	110	- 1	-	-	2	-	2		114
Central	341		-	-	8	2	2	8	361
Eastern	502	-	1	2	29	2	33	3	572
Greater Accra	845	23	16	29	357	3	68	285	1,626
North East	27	-	_	-	1	-	-	1	29
Northern	139	2	_	1	27	-	14	14	197
Oti	31	- 4	_	-	-	-	-	1	31
Savannah	35	-	-	-	1	-	-	2	38
Tema	387	4	3	2	79	2	4	37	518
Upper East	142		2	-	6	-	1	5	156
Upper West	58	7.1	-	-	6		1	4	69
Volta	299	11	-	-	4	9	-	1	324
Western	276	12	-	-	46	2	13	10	359
Western North	56	_ 4		_	2	2	-	-	60
Total	4,190	61	22	36	634	22	214	455	5,634

Source: Single Window Platform



PRODUCT DEVELOPMENT AND INVESTMENT (PDI)



INTRODUCTION

A Legislative Instrument (L.I 2393) has been introduced to regulate tourism sites and attractions. In line with this, 13 MOUs were signed with different Traditional authorities Organizations and District assemblies and a national sensitization exercise.

These MOUs also facilitated the ongoing development and rehabilitation of the following sites to enhance visitor experience:

- **❖ Pikworo Slave Camp**
- ❖ Yaa Asantewaa Museum
- **Sonwire Kente Museum**
- **❖** Aburi Botanical Garden



Pikworo Slave Camp

PRODUCT DEVELOPMENT AND INVESTMENT (PDI) CONT'D

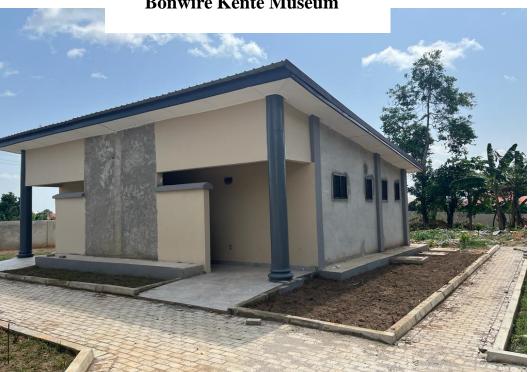


Yaa Asantewaa Museum



Aburi Botanical Garden







INTRODUCTION

Tourism was chosen as part of the sectors for the Ghana Cares Obaatanpa Project. The project was initiated by the Ministry of Finance to stabilize, revitalize and transform Ghana's economy to create jobs and prosperity for Ghanaians over a three-year period. It aims at revitalizing and transforming the economy from 2021-2023 and optimizing the implementation of Government flagships and key programmes among others.

Tourism remains a key sub-sector, as it is responsible for close to six hundred and sixty thousand (660,000) direct and indirect jobs across Ghana. The industry has maintained an upward growth trajectory in recent years, in terms of the number of tourist arrivals and country receipts from tourists.

KEY ACHIEVEMENTS

SECTOR OPERATORS SKILLS REVITALIZATION

A cross sector Committee involving GTA, COTVET and the Ghana Tourism Federation (GHATOF) was set up to work on the training areas and the training roadmap signed and adopted.

Training areas adopted by the committee were:

- Customer Service
- Digital and Social Medial Marketing
- Tourism Product Knowledge
- Product Development for Up market Hospitality establishment

Three thousand two hundred and forty-four (3,244) people were trained and certified across the twelve Regions in 2022. Training breakdown was as follows:

- Staff of accommodation, catering and travel facilities 2,644
- Product development and Investment officers 32
- Tourism plant Inspectors 163
- Uber, Bolt and Taxi drivers 310
- Car rental drivers 95

Apart from the Tourism Plant Inspectors and Product Development and Investors officers, the rest were taken through Digital Marketing, Customer Service and Tourism Product Knowledge.















C. TARGETED TRANSFORMATION OF TOURIST BEACHES

- i. The project identified four (4) pilot beaches for transformation.
- ii. An awareness campaign on beach sanitation was implemented.







D. COMPREHENSIVE MARKETING BRAND STRATEGY

The project developed and implemented a targeted Ghana Brand Programme focusing on global, sub-region and domestic markets. This has resulted in increased number of visitor arrivals and an increase in visitation to tourist sites.







Taste of Ghana Launch







We are Open and Ready



973 - 2023

P.O.Box GP 3106, Accra Ghana Post GPS: GA-053-3602

Tel: +233 0302 896 069

Email: info@visitghana.com

Copyright © March 2022





